



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JENKENS & GILCHRIST PARKER
CHAPIN LLP and
JENKENS & GILCHRIST,
A PROFESSIONAL CORPORATION,

Plaintiffs,

v.

PC NEWCO LLC,

Defendant.

Index No. 06-CV-9890 (DAB)

ECF Case

STIPULATION OF DISMISSAL

IT IS HEREBY STIPULATED AND AGREED by and between the attorneys
for the respective parties hereto that the above-entitled action, including all
claims and counterclaims filed by or against the parties, shall be and the same
hereby is dismissed with prejudice and without costs.

Dated: New York, NY, February 15, 2008

MARSHALL & KELLOW, LLP

V. Elizabeth Kellow

By: _____
V. Elizabeth Kellow (VK 2170), Pro Hac Vice
4315 W. Lovers Ln, Second Floor
Dallas, TX 75209
(214) 956-0200

Attorneys for Plaintiffs

TOFEI & PARTNERS, LLP

Lawrence E. Tofei
By: _____
Lawrence E. Tofei (8631)
800 Third Avenue, 12th Floor
New York, NY 10022
(212) 752-0007
Attorneys for Defendant

SO ORDERED

Deborah A. Batts
DEBORAH A. BATTS 2/21/08
UNITED STATES DISTRICT JUDGE

*The Clerk is directed to close
the docket in this case.*